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May 4, 2012

VIA E-MAIL AND FACSIMILE

The Honorable Paul A. Crotty, U.S.D.J.
United States District Court
Southern District of New York
500 Pear Street, Chambers 735
New York, NY 10007

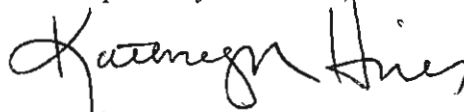
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DATE FILED: 5-4-12

Re: Alpha Capital Anstalt v. Advanced Cell Technology, Inc.; 11 Civ. 6458 (PAC)

Dear Judge Crotty:

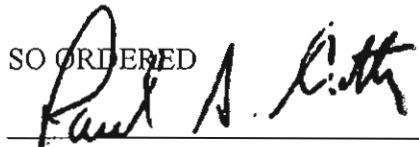
In accordance with the agreement reached at the Interim Pretrial Conference, held on May 2, 2012, Defendant Advanced Cell Technology, Inc. submits this letter to confirm that the deadline by which expert discovery will be completed has been extended through August 15, 2012. Defendant will submit its expert report by July 2, 2012. The parties are free to serve notices to admit through July 31, 2012. Lastly, the parties will file an agreed upon statement of facts by September 4, 2012. Plaintiff Alpha Capital Anstalt has agreed to the terms of this letter.

Respectfully Submitted,


Kathryn J. Hines

cc: Kenneth A. Zitter, Esq.

SO ORDERED

 5-4-12

MEMO ENDORSED